301223

2026

2 ——

A

“ ”

35,344,073 “ ”

1.00 35,344,073

4,232,823 2.19% 3,697,823

535,000

10.00%

1.00%

60

12 24 36

30% 30% 40% 2026 9 30

12 24 36

30% 30% 40% 2026 9 30

12 24

50% 50%

.....1
.....2
.....3
.....6
.....7
.....8
.....8
.....8
.....9
.....10
.....12
.....14
.....16
.....20
.....21
.....22
.....23
.....23
.....24

8	45	20,606,323	58.30%	2,467,823
9		4,467,250	12.64%	535,000
		35,344,073	100.00%	4,232,823

1

2

2

20.00% 846,564

3

30.00%

4

A

1 2024 9 2

2,500

5,000 22.12 /

12

2024 9 2 2024 9 5 www.cninfo.com.cn

2025 8 21

1,712,823

17.30 / 14.11 / 26,692,813.35

2 2026 6 15

4,000

8,000 26.83 /

12 2026

6 15 www.cninfo.com.cn

2026 8 17

2,520,000

16.65 / 15.29 / 40,095,240.00

1

4,232,823 2.19% 3,697,823

535,000

10.00%

1.00%

2

1

8.35 /

1	1	1	/ 1	16.69	50% 8.35
2	60	60	/ 60	16.29	50% 8.15

/

2026

	100%	100%	50%	0%

	A	B	C	D
	100%	80%	50%	0%

= ×

× ×

1

2

3

4

5

1

2

1

2

3

4

5

6

7

3

4 1

1

2

3

4

5

6

7

8

1 2

5

1

2

3

4

50% 50%

2/3

5

6 10%

1

7 10%

1

2 3 1

3

1

2

3

4

5

4

1

2

3

4 ‘ ў n

5 "

6

7 F *8$ $ *8 >| *ѓ Ä ^ J ^

8 Ђ я

+a Ad‰r@ J6 ^ J ^) $*ѓ Ñ ^ J

5

1

2

3

6 1

1

2

3

4

7

1

1

2 30

1

/

2

1

2

3

1